

Unit: US\$

25 September 2022

Series Seed

Price Per Share	8.9659
Pre-Money Valuation	9,000,000.00
Investment	500,000.00
Post-Money Valuation	9,500,000.00

Shareholder	Type	Current				Series Seed			
		Investment Amount	New Shares	No. of Shares	Shareholding Percentage	Investment Amount	New Shares	No. of Shares	Shareholding Percentage
Jacob Michael Horgan	Ordinary Shares			334,600.00	33.3333%			334,600.00	28.17684%
Liam James Bacon	Ordinary Shares			334,600.00	33.3333%			334,600.00	28.17684%
Thomas Oliver West	Ordinary Shares			334,600.00	33.3333%			334,600.00	28.17684%
Sub Total				1,003,800.00	100.0000%			1,003,800.00	84.53053%
Animoca Brands	Series Seed Preference					500,000.00	62,500.00	62,500.00	5.26316%
Sub Total						500,000.00	62,500.00	62,500.00	5.26316%
ESOP	Ordinary Shares						121,200.00	121,200.00	10.20632%
Sub Total							121,200.00	121,200.00	10.20632%
Total				1,003,800.00	100.0000%		183,700.00	1,187,500.00	100.00000%